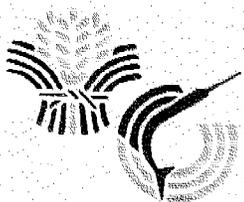
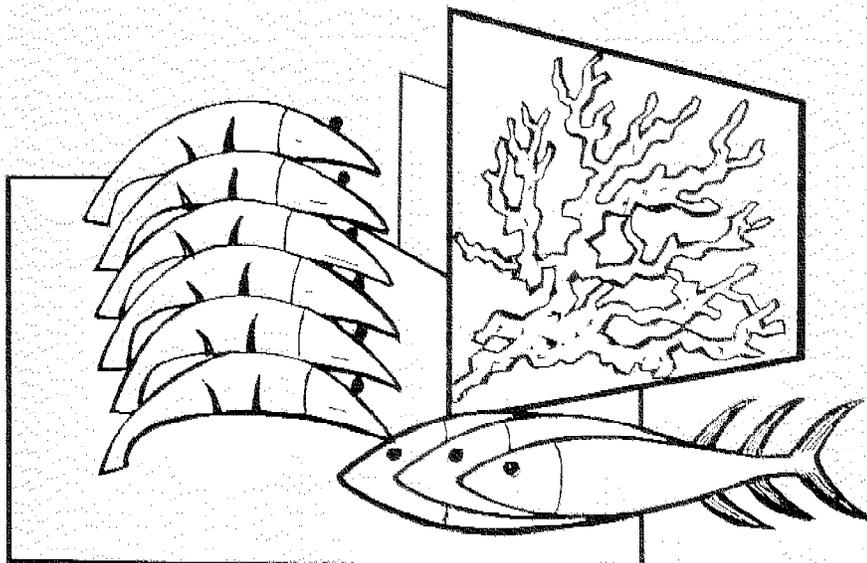


# 1992 PHILIPPINE FISHERIES PROFILE



DEPARTMENT OF AGRICULTURE  
Bureau of Fisheries and Aquatic Resources  
860 Quezon Ave., Quezon City, Metro Manila

## LIST OF FIGURES

### Figure

1. Philippine Marine Jurisdictional Boundaries ..... 3
2. Total Fish Production, 1992 ..... 7
3. Philippine Fish Production, by Sector, 1983-1992 . 11
4. Major Fisheries Export in Terms of Value, 1992 .... 31

# TABLE OF CONTENTS

|   |    |
|---|----|
| HIGHLIGHTS  | x  |
| I. FISHERY RESOURCES  |    |
| A. Marine .....   | 2  |
| B. Inland .....   | 2  |
| II. FISHERIES CONTRIBUTION TO ECONOMY   |    |
| A. Fisheries Contribution to Total GNP .....  | 4  |
| B. Fisheries Contribution to Agricultural Sector .....                                | 4  |
| C. Employment .....   | 5  |
| D. Balance of Trade .....   | 5  |
| E. Total Fish Production by Sector, 1992 .....  | 6  |
| F. Fish Production by Sector and<br>by Region, 1992 .....                             | 8  |
| G. Fish Production by Sector, 1983-1992 .....   | 9  |
| H. Five Year Fish Production Trend, 1988-1992 .....                                   | 10 |
| III. AQUACULTURE  |    |
| A. Summary of Aquaculture Production by<br>Type of Culture by Region, 1992 .....      | 13 |
| B. Aquaculture Fish Production by Sub-Sector,<br>by Species and by Region, 1992 ..... | 14 |
| 1. Production from Brackishwater Fishponds ..   | 14 |
| 2. Production from Freshwater Fishponds .....   | 15 |
| 3. Production from Fishpen .....  | 16 |
| 4. Production from Fish Cages .....   | 17 |
| 5. Production from Mariculture .....  | 18 |
| C. Major Species Produced in Aquaculture, 1992 ..                                     | 19 |
| D. Ten Major Lakes of the Philippines .....   | 19 |

|      |  |    |
|------|--|----|
| IV.  | MUNICIPAL FISHERIES  |    |
| A.   | Municipal Fisheries Production,<br>by Region, 1992 .....                                   | 21 |
| B.   | Number of Municipal Fishing Bancas,<br>by Region .....                                     | 22 |
| V.   | COMMERCIAL FISHERIES   |    |
| A.   | Commercial Fisheries Production,<br>by Region, 1992 .....                                  | 24 |
| B.   | Commercial Fish Catch by Major Fish Species<br>Fishing Gears, 1991 .....                   | 25 |
| C.   | Commercial Fishery Production by Statistical<br>Fishing areas, 1991 .....                  | 26 |
| VI.  | EXTERNAL TRADE   |    |
| A.   | Exports  |    |
| 1.   | Exports of Fish and Fishery Products<br>by Kind, Quantity and Value, 1992 .....            | 28 |
| 2.   | Major Fishery Exports in Terms of<br>Value, 1992 .....                                     | 29 |
| 3.   | Major Fishery Exports, by Country of<br>Destination, 1992 .....                            | 32 |
| 4.   | Value of Fishery Exports by Major Country<br>of Destination, 1992 .....                    | 35 |
| B.   | Imports  |    |
| 1.   | Imports of Fish and Fishery Products<br>by Kind, Quantity and Value, 1992 .....            | 36 |
| 2.   | Major Fishery Imports, by country of<br>Origin, 1992 .....                                 | 37 |
| VII. | OTHER FISHERY INDUSTRY INFORMATION   |    |
| A.   | Per Capita Consumption (as purchased form)<br>of Fish and Other Products, as of 1987 ..... | 39 |
| B.   | Per Capita Consumption of Other Food<br>as of 1987 .....                                   | 40 |

## HIGHLIGHTS

---

- 1 The Philippines ranked 11th among the world's top fishing nations in 1991 .
- 2 As an economic sector, fisheries accounted for 3.7% and 4.4% to the Philippine Gross National Product (GNP) in 1992 at current and constant prices, respectively, based on 1985 prices.  
  
It contributed 17.7 % (51.3 B) to the total output of P290.3 billion at current prices in agriculture, fisheries and forestry.
- 3 The fishing industry employs an estimated 1 million fishermen and fishfarmers; with 258,480 (26%) engaged in aquaculture operations, 675,677 (68%) in municipal fisheries, and 56,715 (6%) in commercial fishing.
- 4 The annual growth rates achieved by Philippine fisheries from 1983 to 1992 were registered at 2.5% and 14.7% in quantity and value, respectively.
- 5 The fishing industry produced 2.625 million metric tons for 1992 which is a 1.02% increase over last years production of 2.599 million metric tons.

6 Production was mainly contributed by municipal capture fisheries with 41.3%, followed by commercial fisheries with 30.7% and aquaculture sector, 28%.

7 Leading fishery exports, frozen shrimp/prawns and prepared tuna, accounted for 71% of the total exports for 1992.

These fishery products contributed P5.3 B and 2.6 B, respectively, or a total of 7.9 B to the export of P11.1 B in 1992.

8 The value of imports of fish and fishery products increased by 7% from P2.323 billion in 1991 to P2.496 billion in 1992.

9 Comprising the bulk of fishery imports are the following:

a) Frozen/chilled fish (58%) which includes tuna (35%); sardines (12%) and mackerel (11%).

b) Fish meal (35%)

These accounted for P 2.3 billion or 93% of the total imports of P 2.5 billion in 1992.

I. THE PHILIPPINE FISHERY RESOURCES

II. THE FISHERIES CONTRIBUTION TO  
ECONOMY

PHILIPPINE FISHERIES PROFILE  
AS OF DECEMBER 1992

I. FISHERY RESOURCES

A. Marine Resources

1. Total Territorial Water Area (including the EEZ) **220,000,000 ha.**
  - a. Coastal 26,600,000 ha.  
(12% of the total)
  - b. Oceanic 193,400,000 ha.  
(88% of the total)
2. Shelf Area (Depth 200 m.) **18,460,000 ha.**  
(8% of the total)
3. Coral Reef Area **27,000 sq. km.**  
(Within the 10-20 fathoms where reef fisheries occur)
4. Coastline (length) **17,460 km.**

B. Inland Resources

1. Swamplands 1/
  - a. Freshwater 106,328 ha.
  - b. Brackishwater 232,065 ha.
2. Existing Fishpond 2/
  - a. Freshwater 14,531 ha.
  - b. Brackishwater 222,907 ha.
3. Other Inland Resources **250,000 ha.**
  - a. Lakes 200,000 ha.
  - b. Rivers 31,000 ha.
  - c. Reservoirs 19,000 ha.

# PHILIPPINE MARINE JURISDICTIONAL BOUNDARIES

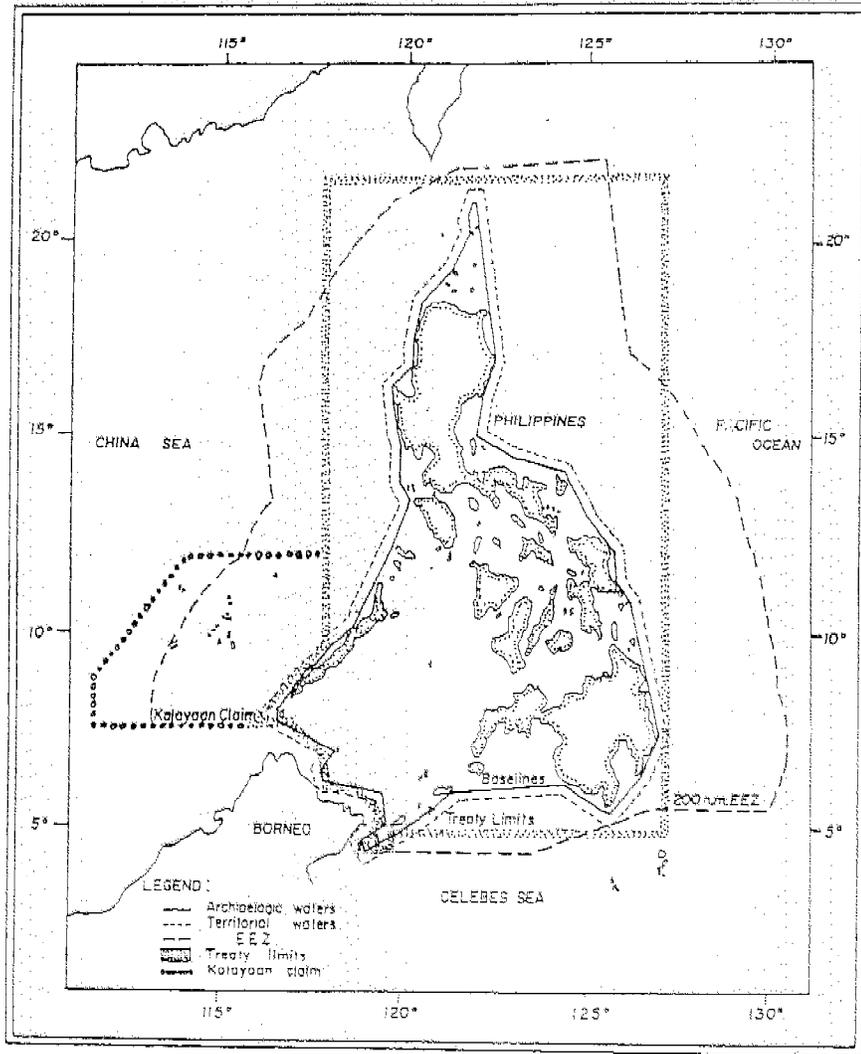


Figure 1

## II. FISHERIES CONTRIBUTION TO ECONOMY

### A. Fisheries Contribution to Total GNP 3/

1. At Current Prices 3.7 %
2. At Constant Prices 4.4 %

### B. Fisheries Contribution to Agricultural Sector 3/

|   | At Current<br>Prices<br>(In M P) | % to Agri-<br>cultural<br>Sector | At Constant<br>Prices<br>(In M P) | % to Agri-<br>cultural<br>Sector |
|---|----------------------------------|----------------------------------|-----------------------------------|----------------------------------|
| 1. Agricultural<br>crops (Palay,<br>corn, coconut,<br>& etc.) | 156,098                          | 53.8                             | 85,375                            | 53.4                             |
| 2. Livestock  | 38,729                           | 13.3                             | 17,194                            | 10.8                             |
| 3. Poultry  | 26,365                           | 9.1                              | 13,962                            | 8.7                              |
| 4. Agricultural<br>activities<br>& services                   | 13,174                           | 4.5                              | 8,154                             | 5.1                              |
| 5. Fishery  | 51,341                           | 17.7                             | 32,337                            | 20.2                             |
| 6. Forestry   | 4,631                            | 1.6                              | 2,873                             | 1.8                              |
| TOTAL   | 290,338                          | 100.0                            | 159,895                           | 100.0                            |

C. Employment

|                |                |                |    |
|----------------|----------------|----------------|----|
| 1. Aquaculture | 258,480        | persons        | 4/ |
| 2. Municipal   | 675,677        | persons        | 5/ |
| 3. Commercial  | 56,715         | persons        | 4/ |
| <b>TOTAL</b>   | <b>990,872</b> | <b>persons</b> |    |

D. Balance of Trade 6/

|                     | 1992             |              |                 | 1991             |              |                 |
|---------------------|------------------|--------------|-----------------|------------------|--------------|-----------------|
|                     | Quantity<br>(mt) | FOB<br>(P M) | Value<br>(\$ M) | Quantity<br>(mt) | FOB<br>(P M) | Value<br>(\$ M) |
| Fishery Exports     | 131,915          | 11,090       | 438.3           | 144,939          | 14,048.9     | 513.9           |
| Fishery Imports     | 221,545          | 2,496        | 95.2            | 193,635          | 2,323.4      | 84.7            |
| Balance of<br>Trade | (89,630)         | 8,594        | 343.1           | (48,696)         | 11,725.5     | 429.2           |

E. Total Fish Production by Sector, 1992

|                            | Quantity<br>(000 MT) | %     | Value<br>(P B) | %     |
|----------------------------|----------------------|-------|----------------|-------|
| 1. Aquaculture             | 736                  | 28.0  | 26.0           | 39.7  |
| 2. Municipal<br>Fisheries  | 1,084                | 41.3  | 22.6           | 34.6  |
| 3. Commercial<br>Fisheries | 805                  | 30.7  | 16.8           | 25.7  |
| TOTAL                      | 2,625                | 100.0 | 65.4           | 100.0 |

# TOTAL FISH PRODUCTION BY SECTOR, 1992

## By Quantity (MT) and Value (P B)

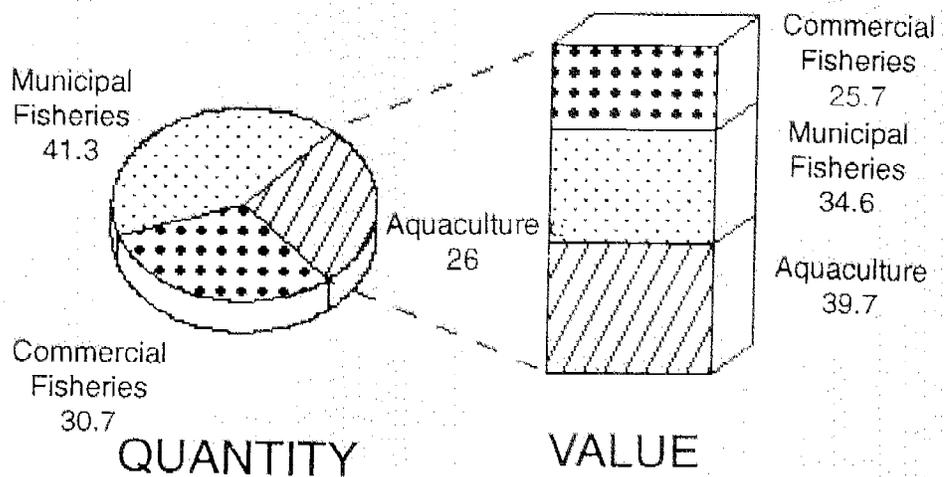


Figure 2

F. Fish Production, by Sector and by Region, 1992  
(in MT)

| Region       | Total            | Commercial     | Municipal        | Aquaculture    |
|--------------|------------------|----------------|------------------|----------------|
| NCR          | 239,570          | 223,489        | 9,040            | 7,041          |
| CAR          | 899              | -              | 386              | 513            |
| I            | 65,713           | 3,610          | 19,562           | 42,541         |
| II           | 21,117           | 5,536          | 12,245           | 3,336          |
| III          | 141,534          | 6,031          | 22,576           | 112,927        |
| IV           | 478,018          | 68,228         | 328,635          | 81,155         |
| V            | 95,733           | 18,651         | 61,422           | 15,660         |
| VI           | 440,846          | 150,081        | 175,246          | 115,519        |
| VII          | 132,110          | 71,433         | 29,697           | 30,980         |
| VIII         | 85,222           | 39,265         | 30,186           | 15,771         |
| IX           | 667,027          | 151,748        | 227,729          | 287,550        |
| X            | 91,514           | 10,011         | 76,016           | 5,487          |
| XI           | 119,281          | 51,758         | 54,499           | 13,024         |
| XII          | 47,023           | 5,025          | 37,121           | 4,877          |
| <b>TOTAL</b> | <b>2,625,607</b> | <b>804,866</b> | <b>1,084,360</b> | <b>736,381</b> |

G. Fish Production, by Sector 1983-1992

1. Volume of Fish Production (in metric tons)

| Year | Aquaculture | Municipal | Commercial | Total     |
|------|-------------|-----------|------------|-----------|
| 1992 | 736,381     | 1,084,360 | 804,866    | 2,625,607 |
| 1991 | 692,401     | 1,146,765 | 759,815    | 2,598,981 |
| 1990 | 671,116     | 1,131,866 | 700,564    | 2,503,546 |
| 1989 | 629,345     | 1,104,626 | 637,138    | 2,371,109 |
| 1988 | 599,554     | 1,070,195 | 599,995    | 2,269,744 |
| 1987 | 560,970     | 1,060,878 | 591,192    | 2,213,040 |
| 1986 | 470,893     | 1,072,361 | 546,230    | 2,089,484 |
| 1985 | 494,742     | 1,045,382 | 511,987    | 2,052,111 |
| 1984 | 477,887     | 1,089,046 | 513,335    | 2,080,268 |
| 1983 | 445,073     | 1,145,841 | 519,316    | 2,110,230 |

2. Value of Fish Production (in million pesos)

| Year | Aquaculture | Municipal | Commercial | Total  |
|------|-------------|-----------|------------|--------|
| 1992 | 25,986      | 22,656    | 16,801     | 65,443 |
| 1991 | 22,656      | 22,133    | 15,245     | 60,034 |
| 1990 | 20,467      | 19,300    | 12,411     | 52,178 |
| 1989 | 15,673      | 18,388    | 11,033     | 45,094 |
| 1988 | 15,213      | 16,633    | 10,272     | 42,118 |
| 1987 | 11,314      | 16,108    | 9,821      | 37,243 |
| 1986 | 10,832      | 17,251    | 9,248      | 37,331 |
| 1985 | 8,724       | 14,716    | 7,857      | 31,297 |
| 1984 | 7,266       | 11,863    | 6,521      | 25,650 |
| 1983 | 4,799       | 9,540     | 4,643      | 18,982 |

#### H. Five Year Fish Production, Trend 1988-1992

| Year | Quantity<br>(M T) | % Increase/<br>(Decrease) | Value<br>(000 P) | % Increase<br>(Decrease) |
|------|-------------------|---------------------------|------------------|--------------------------|
| 1992 | 2,625,607         | 1.0                       | 65,443,532       | 9.0                      |
| 1991 | 2,598,981         | 3.8                       | 60,033,289       | 15.1                     |
| 1990 | 2,503,546         | 5.6                       | 52,177,157       | 15.7                     |
| 1989 | 2,371,109         | 4.5                       | 45,093,712       | 7.1                      |
| 1988 | 2,269,744         | 2.6                       | 42,118,213       | 12.8                     |

# PHILIPPINE FISH PRODUCTION by Sector (1983-1992)

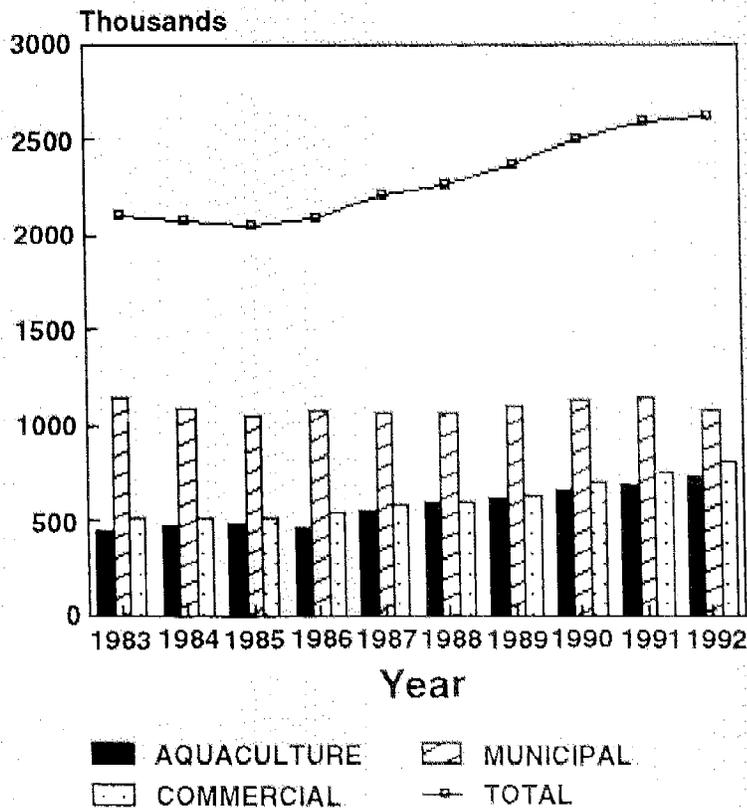


Figure 3

### III. AQUACULTURE FISH PRODUCTION BY REGION, 1992

This includes its three sub-sectors namely:

- 1) Brackishwater culture for fishponds,
- 2) freshwater culture for fishpen, fishcage and fishpond; and
- 3) mariculture for oyster, mussel and seaweeds.

A. SUMMARY OF AQUACULTURE PRODUCTION, BY TYPE OF CULTURE, BY REGION, 1992 (IN METRIC TONS)

| Region       | Total<br>Aqua-<br>culture | Brackish-<br>water<br>Fishpond | F r e s h w a t e r |               |               | Mariculture    |
|--------------|---------------------------|--------------------------------|---------------------|---------------|---------------|----------------|
|              |                           |                                | Fishpond            | Fish-<br>pen  | Fish<br>Cage  |                |
| NCR          | 7,041                     | 1,345                          | -                   | 3,607         | 375           | 1,714          |
| CAR          | 513                       | -                              | 412                 | -             | 101           | -              |
| I            | 42,541                    | 32,014                         | 2,455               | 12            | 15            | 8,045          |
| II           | 3,336                     | 1,095                          | 1,672               | -             | 495           | 74             |
| III          | 112,927                   | 78,418                         | 33,220              | 50            | 629           | 610            |
| IV           | 81,155                    | 27,205                         | 865                 | 24,014        | 18,320        | 10,751         |
| V            | 15,660                    | 6,816                          | 207                 | -             | 8,427         | 210            |
| VI           | 115,519                   | 110,716                        | 810                 | -             | -             | 3,993          |
| VII          | 30,980                    | 11,495                         | -                   | -             | -             | 19,485         |
| VIII         | 15,771                    | 3,699                          | 142                 | 36            | 90            | 11,804         |
| IX           | 287,550                   | 20,275                         | 221                 | 317           | 20            | 266,717        |
| X            | 5,487                     | 4,772                          | 561                 | -             | -             | 154            |
| XI           | 13,024                    | 11,795                         | 297                 | 67            | 372           | 493            |
| XII          | 4,877                     | 4,698                          | 165                 | -             | 14            | -              |
| <b>TOTAL</b> | <b>736,381</b>            | <b>314,343</b>                 | <b>41,027</b>       | <b>28,103</b> | <b>28,858</b> | <b>324,050</b> |

B. AQUACULTURE PRODUCTION BY SUB SECTORS,  
BY SPECIES AND BY REGION, 1992

1. Production from Brackishwater Fishpond  
(in mt)

| Region | Total   | Bangus  | Sugpo  | Others |
|--------|---------|---------|--------|--------|
| NCR    | 1,345   | 1,067   | 181    | 97     |
| CAR    | 0       | -       | -      | -      |
| I      | 32,014  | 24,554  | 4,949  | 2,511  |
| II     | 1,095   | 853     | 32     | 210    |
| III    | 78,418  | 52,573  | 13,510 | 12,335 |
| IV     | 27,205  | 18,055  | 7,280  | 1,870  |
| V      | 6,816   | 4,546   | 1,588  | 682    |
| VI     | 110,716 | 83,248  | 22,613 | 4,855  |
| VII    | 11,495  | 8,866   | 1,973  | 656    |
| VIII   | 3,699   | 3,076   | 491    | 132    |
| IX     | 20,275  | 16,170  | 3,250  | 855    |
| X      | 4,772   | 3,418   | 931    | 423    |
| XI     | 11,795  | 8,485   | 1,995  | 1,315  |
| XII    | 4,698   | 3,447   | 864    | 387    |
| TOTAL  | 314,343 | 228,358 | 59,657 | 26,328 |

2. Production from Freshwater Fishponds  
(in mt)

| Region       | Total         | Tilapia       | Carp       |
|--------------|---------------|---------------|------------|
| NCR          | -             | -             | -          |
| CAR          | 412           | 412           | -          |
| I            | 2,455         | 2,046         | 409        |
| II           | 1,672         | 1,672         | -          |
| III          | 33,220        | 33,220        | -          |
| IV           | 865           | 865           | -          |
| V            | 207           | 207           | -          |
| VI           | 810           | 665           | 145        |
| VII          | -             | -             | -          |
| VIII         | 142           | 142           | -          |
| IX           | 221           | 221           | -          |
| X            | 561           | 487           | 74         |
| XI           | 297           | 297           | -          |
| XII          | 165           | 165           | -          |
| <b>TOTAL</b> | <b>41,027</b> | <b>40,399</b> | <b>628</b> |

3. Production from Fishpen, 1992  
(in mt)

| Region       | Total         | Bangus        | Tilapia      | Others       |
|--------------|---------------|---------------|--------------|--------------|
| NCR          | 3,607         | 2,534         | 745          | 328          |
| CAR          | -             | -             | -            | -            |
| I            | 12            | 10            | -            | 2            |
| II           | -             | -             | -            | -            |
| III          | 50            | 11            | 39           | -            |
| IV           | 24,014        | 18,728        | 3,985        | 1,301        |
| V            | -             | -             | -            | -            |
| VI           | -             | -             | -            | -            |
| VII          | -             | -             | -            | -            |
| VIII         | 36            | -             | 36           | -            |
| IX           | 317           | 184           | 97           | 36           |
| X            | -             | -             | -            | -            |
| XI           | 67            | 44            | 15           | 8            |
| XII          | -             | -             | -            | -            |
| <b>TOTAL</b> | <b>28,103</b> | <b>21,511</b> | <b>4,917</b> | <b>1,675</b> |

4. Production from Fish Cages, 1992  
(in mt)

| Region       | Total         | Tilapia       | Carp         |
|--------------|---------------|---------------|--------------|
| NCR          | 375           | 313           | 62           |
| CAR          | 101           | 101           | -            |
| I            | 15            | 15            | -            |
| II           | 495           | 495           | -            |
| III          | 629           | 577           | 52           |
| IV           | 18,320        | 14,521        | 3,799        |
| V            | 8,427         | 8,427         | -            |
| VI           | 0             | -             | -            |
| VII          | 0             | -             | -            |
| VIII         | 90            | 90            | -            |
| IX           | 20            | 19            | 1            |
| X            | 0             | -             | -            |
| XI           | 372           | 299           | 73           |
| XII          | 14            | 14            | -            |
| <b>TOTAL</b> | <b>28,858</b> | <b>24,871</b> | <b>3,987</b> |

5. Production from Mariculture, 1992  
(in mt)

| Region       | Total          | Oyster        | Mussels       | Seaweeds       |
|--------------|----------------|---------------|---------------|----------------|
| NCR          | 1,714          | -             | 1,714         | -              |
| CAR          | -              | -             | -             | -              |
| I            | 8,045          | 8,010         | -             | 35             |
| II           | 74             | -             | -             | 74             |
| III          | 610            | 507           | 103           | -              |
| IV           | 10,751         | 892           | 5,418         | 4,441          |
| V            | 210            | 134           | 53            | 23             |
| VI           | 3,993          | 3,147         | 846           | -              |
| VII          | 19,485         | -             | -             | 19,485         |
| VIII         | 11,804         | -             | 9,083         | 2,721          |
| IX           | 266,717        | -             | -             | 266,717        |
| X            | 154            | -             | -             | 154            |
| XI           | 493            | 19            | -             | 474            |
| XII          | -              | -             | -             | -              |
| <b>TOTAL</b> | <b>324,050</b> | <b>12,709</b> | <b>17,217</b> | <b>294,124</b> |

C. MAJOR SPECIES PRODUCED IN AQUACULTURE, 1992

| Species           | Quantity<br>(MT) | Percent<br>(%) |
|-------------------|------------------|----------------|
| Seaweeds          | 294,124          | 40.0           |
| Bangus (milkfish) | 249,869          | 33.9           |
| Tilapia (cichlid) | 70,187           | 9.5            |
| Shrimps/Prawns    | 59,657           | 8.1            |
| Mussels           | 17,217           | 2.3            |
| Others            | 45,327           | 6.2            |
| TOTAL             | 736,381          | 100.0          |

D. TEN MAJOR LAKES OF THE PHILIPPINES 71

| Name of Lakes    | Location                      | Area (ha) |
|------------------|-------------------------------|-----------|
| 1. Laguna de Bay | Laguna and Rizal              | 89,076    |
| 2. Lake Lanao    | Lanao del Sur                 | 34,000    |
| 3. Taal Lake     | Batangas                      | 24,356    |
| 4. Lake Mainit   | Surigao del Norte--<br>Agusan | 17,430    |
| 5. Naujan Lake   | Oriental Mindoro              | 7,899     |
| 6. Lake Buluan   | South Cotabato                | 6,134     |
| 7. Lake Bato     | Camarines Sur                 | 3,792     |
| 8. Lake Pagusi   | Agusan                        | 2,532     |
| 9. Lake Labas    | South Cotabato                | 2,141     |
| 10. Lake Lumao   | Agusan                        | 1,686     |
| TOTAL            |                               | 189,046   |

IV. MUNICIPAL FISHERIES  
FISH PRODUCTION, BY REGION, 1992

(This includes fishing done in coastal and inland waters with or without the use of boats of 3 gross tonnage or less.)

A. MUNICIPAL FISHERIES PRODUCTION, BY REGION, 1992  
(in mt)

| Region | Marine  | Inland  | Total     |
|--------|---------|---------|-----------|
| NCR    | 9,033   | 7       | 9,040     |
| CAR    | -       | 386     | 386       |
| I      | 18,993  | 569     | 19,562    |
| II     | 6,977   | 5,268   | 12,245    |
| III    | 15,385  | 7,191   | 22,576    |
| IV     | 139,707 | 188,928 | 328,635   |
| V      | 56,277  | 5,145   | 61,422    |
| VI     | 172,243 | 3,003   | 175,246   |
| VII    | 29,665  | 32      | 29,697    |
| VIII   | 29,315  | 871     | 30,186    |
| IX     | 225,934 | 1,795   | 227,729   |
| X      | 72,754  | 3,262   | 76,016    |
| XI     | 53,805  | 694     | 54,499    |
| XII    | 24,599  | 12,522  | 37,121    |
| TOTAL  | 854,687 | 229,673 | 1,084,360 |

B. NUMBER OF MUNICIPAL FISHING BANCAS, BY REGION

| Region | Total   | 1980 5/<br>Motorized | Non -<br>Motorized | Total   | 1985 8/<br>Motorized | Non -<br>Motorized |
|--------|---------|----------------------|--------------------|---------|----------------------|--------------------|
| NCR    | 3,223   | 2,463                | 760                | 3,553   | 3,046                | 507                |
| I      | 10,894  | 5,258                | 5,636              | 12,720  | 7,519                | 5,201              |
| II     | 6,479   | 999                  | 5,480              | 3,085   | 1,138                | 1,947              |
| III    | 16,365  | 9,378                | 6,987              | 21,433  | 13,685               | 7,748              |
| IV     | 53,323  | 22,290               | 31,033             | 54,617  | 32,232               | 22,385             |
| V      | 39,739  | 10,727               | 29,012             | 49,303  | 18,563               | 30,740             |
| VI     | 27,524  | 8,788                | 18,736             | 28,327  | 12,882               | 15,445             |
| VII    | 48,263  | 9,203                | 39,060             | 64,740  | 21,286               | 43,454             |
| VIII   | 43,416  | 7,598                | 35,818             | 40,702  | 10,782               | 29,920             |
| IX     | 44,489  | 10,088               | 34,401             | 113,459 | 37,208               | 76,251             |
| X      | 26,775  | 7,028                | 19,747             | 20,370  | 9,288                | 11,082             |
| XI     | 24,387  | 7,868                | 16,519             | 35,174  | 18,883               | 16,291             |
| XII    | 22,961  | 3,402                | 19,559             | 16,912  | 7,464                | 9,448              |
| TOTAL  | 367,838 | 105,090              | 262,748            | 464,395 | 193,976              | 270,419            |

PERCENT

|   |      |     |     |      |     |     |
|---|------|-----|-----|------|-----|-----|
| % | 100% | 29% | 71% | 100% | 42% | 58% |
|---|------|-----|-----|------|-----|-----|

V. COMMERCIAL FISHERIES  
FISH PRODUCTION, BY REGION, 1992

(Fishing in the offshore waters with the use of  
fishing vessels more than 3 gross tons.)

A. COMMERCIAL FISHERIES PRODUCTION, BY REGION, 1992  
(in mt)

| Region       | Marine Commercial |
|--------------|-------------------|
| NCR          | 223,489           |
| CAR          | -                 |
| I            | 3,610             |
| II           | 5,536             |
| III          | 6,031             |
| IV           | 68,228            |
| V            | 18,651            |
| VI           | 150,081           |
| VII          | 71,433            |
| VIII         | 39,265            |
| IX           | 151,748           |
| X            | 10,011            |
| XI           | 51,758            |
| XII          | 5,025             |
| <b>TOTAL</b> | <b>804,866</b>    |

B. COMMERCIAL FISH CATCH BY MAJOR FISH SPECIES AND FISHING GEARS, CY 1991 (in mt)

| MAJOR SPECIES                      | MAJOR FISHING GEARS |        |         |        |        | Total   | % to Total |
|------------------------------------|---------------------|--------|---------|--------|--------|---------|------------|
|                                    | Purse Seine         | Trawl  | Ringnet | Bagnet | Others |         |            |
| 1. Roundscad<br>(Galunggong)       | 190,627             | 10,078 | 24,567  | 14,728 | 6,960  | 246,960 | 32.50      |
| 2. Fimbriated Sardines<br>(Tunsoy) | 61,806              | 9,083  | 7,634   | 4,454  | 493    | 83,470  | 10.99      |
| 3. Skipjack<br>(Gulyasan)          | 57,838              | 1,493  | 13,614  | 79     | 812    | 73,836  | 9.72       |
| 4. Frigate Tuna<br>(Tulingan)      | 21,328              | 1,772  | 19,018  | 5,404  | 2,475  | 49,997  | 6.58       |
| 5. Indian Mackerel<br>(Alumahan)   | 27,744              | 6,913  | 2,434   | 1,025  | 936    | 39,052  | 5.14       |
| 6. Yellowfin Tuna<br>(Tambacol)    | 23,981              | 529    | 2,977   | 13     | 23,382 | 50,882  | 6.70       |
| 7. Anchovies<br>(Dilis)            | 1,664               | 3,254  | 1,152   | 13,940 | 4,287  | 24,297  | 3.20       |
| 8. Slipmouth<br>(Sapsap)           | 4,508               | 11,629 | 515     | 3,779  | 3,710  | 24,141  | 3.18       |
| 9. Big-eyed Scad<br>(Matangbaka)   | 8,473               | 1,892  | 2,609   | 468    | 909    | 14,351  | 1.89       |
| 10. Others                         | 55,838              | 43,530 | 15,492  | 9,616  | 28,353 | 152,829 | 20.11      |
| Total                              | 453,807             | 90,173 | 90,012  | 53,506 | 72,317 | 759,815 | 100.00     |
| % to Total                         | 59.73               | 11.87  | 11.85   | 7.04   | 9.52   | 100.00  |            |

C. COMMERCIAL FISHERY PRODUCTION  
 BY STATISTICAL FISHING AREAS, 1991 (in mt)

| Statistical Fishing Areas | Total          | % to Total    |
|---------------------------|----------------|---------------|
| 1. Visayan Sea            | 159,657        | 21.01         |
| 2. West Palawan Waters    | 156,187        | 20.56         |
| 3. Sulu Sea, South        | 155,417        | 20.45         |
| 4. Moro Gulf              | 46,190         | 6.08          |
| 5. Tayabas Bay            | 26,099         | 3.43          |
| 6. Sulu Sea, East         | 24,781         | 3.26          |
| 7. Leyte Gulf             | 22,369         | 2.94          |
| 8. Cuyo Pass              | 20,393         | 2.68          |
| 9. Manila Bay             | 20,298         | 2.67          |
| 10. Bohol Sea             | 20,014         | 2.63          |
| 11. Sulu Sea, West        | 17,719         | 2.33          |
| 12. Lamon Bay             | 17,248         | 2.27          |
| 13. Camotes Sea           | 15,545         | 2.05          |
| 14. Sibuyan Sea           | 13,790         | 1.81          |
| 15. Samar Sea             | 11,248         | 1.48          |
| 16. Lingayen Gulf         | 5,648          | 0.74          |
| 17. Babuyan Channel       | 5,591          | 0.74          |
| 18. Ragay Gulf            | 5,161          | 0.68          |
| 19. International Water   | 4,955          | 0.65          |
| 20. Davao Gulf            | 4,563          | 0.60          |
| 21. Guimaras Strait       | 3,782          | 0.50          |
| 22. Batangas Coast        | 2,922          | 0.38          |
| 23. Lagonoy Gulf          | 238            | 0.03          |
| <b>TOTAL</b>              | <b>759,815</b> | <b>100.00</b> |

## VI. EXTERNAL TRADE

A. EXPORT

1. Export of Fish and Fishery Products  
By Kind, Quantity and Value, 1992

|   | Quantity<br>(MT) | FOB Value         |                |
|---|------------------|-------------------|----------------|
|   |                  | (000 P)           | (000 \$)       |
| 1. Fish Crustaceans, Mollusks,<br>Etc. and Preparation            | 104,485          | 9,959,671         | 393,736        |
| a. Fish fresh (live or dead)<br>chilled or frozen                 | 15,411           | 736,598           | 29,081         |
| b. Fish, dried, salted or in<br>brine, smoked fish                | 728              | 58,449            | 2,306          |
| c. Crustaceans, mollusks and<br>aquatic invertebrates             | 36,613           | 6,535,884         | 258,400        |
| d. Fish and other aquatic<br>invertebrate, prepared/<br>preserved | 51,733           | 2,628,740         | 103,949        |
| 2. Shells and By-Products   | 4,141            | 498,736           | 19,689         |
| 3. Miscellaneous and Other<br>Fishery Products                    | 23,289           | 631,898           | 24,905         |
| <b>GRAND TOTAL</b>  | <b>131,915</b>   | <b>11,090,305</b> | <b>438,330</b> |

## 2. Major Fishery Export in Terms of Value, 1992

| Commodity/Kind               | Quantity<br>(mt) | FOB Value<br>(000 P) | FOB Value<br>(000 \$) |
|------------------------------|------------------|----------------------|-----------------------|
| 1) Shrimps and Prawns        | 23,623           | 5,347,417            | 211,448               |
| Frozen/Chilled               | 23,003           | 5,257,418            | 207,919               |
| Shrimp & Prawn other than    |                  |                      |                       |
| Frozen                       | 598              | 84,065               | 3,300                 |
| Prepared/Preserved           | 22               | 5,934                | 229                   |
| 2) Tuna                      | 50,285           | 2,589,163            | 102,324               |
| Frozen/Chilled               | 3,242            | 205,386              | 8,053                 |
| Prepared or preserved in     |                  |                      |                       |
| airtight container           | 47,043           | 2,383,777            | 94,271                |
| 3) Seaweeds                  | 22,756           | 480,398              | 18,953                |
| Seaweeds & other Algae       | 20,529           | 470,162              | 18,550                |
| Seaweeds & algae, used for   |                  |                      |                       |
| food                         | n                | 2                    | n                     |
| Agar-agar not modified       | n                | 38                   | 1                     |
| Kelp Powder                  | 2,227            | 10,196               | 402                   |
| 4) Octopus                   | 5,663            | 363,137              | 14,352                |
| Fresh/Chilled                | 243              | 17,436               | 688                   |
| Frozen,dried,salted in brine | 5,420            | 345,701              | 13,664                |

| Commodity/Kind   | Quantity<br>(mt) | FOB Value<br>(000 P) | FOB Value<br>(000 \$) |
|--|------------------|----------------------|-----------------------|
| 5) Cuttlefish/Squid  | 2,425            | 339,351              | 13,422                |
| Fresh/chilled  | 74               | 8,757                | 347                   |
| Frozen, dried, salted in brine   | 2,329            | 328,023              | 12,974                |
| Prepared/preserved whether<br>or not in airtight container                   | 22               | 2,571                | 101                   |
| 6) Worked Capiz shells & articles<br>(including art, obtained<br>by molding) | 1,585            | 328,370              | 12,983                |
| 7) Ornamental fish   | 5,222            | 157,022              | 6,200                 |
| 8) Crabs/crab fats   | 1,109            | 138,990              | 5,486                 |
| Frozen   | 928              | 94,694               | 3,735                 |
| Prepared/preserved   | 181              | 44,296               | 1,751                 |
| 9) Cultured Pearls, worked   | n                | 92,652               | 3,640                 |
| 10) Sea Cucumber (Trepang)   | 1,565            | 81,555               | 3,216                 |
| Total Major Commodities  | 114,233          | 9,918,055            | 392,024               |
| Total of Other Commodities   | 17,682           | 1,172,250            | 46,306                |
| <b>GRAND TOTAL</b>   | <b>131,915</b>   | <b>11,090,305</b>    | <b>438,330</b>        |

# MAJOR FISHERIES EXPORT In Terms of Value, 1992

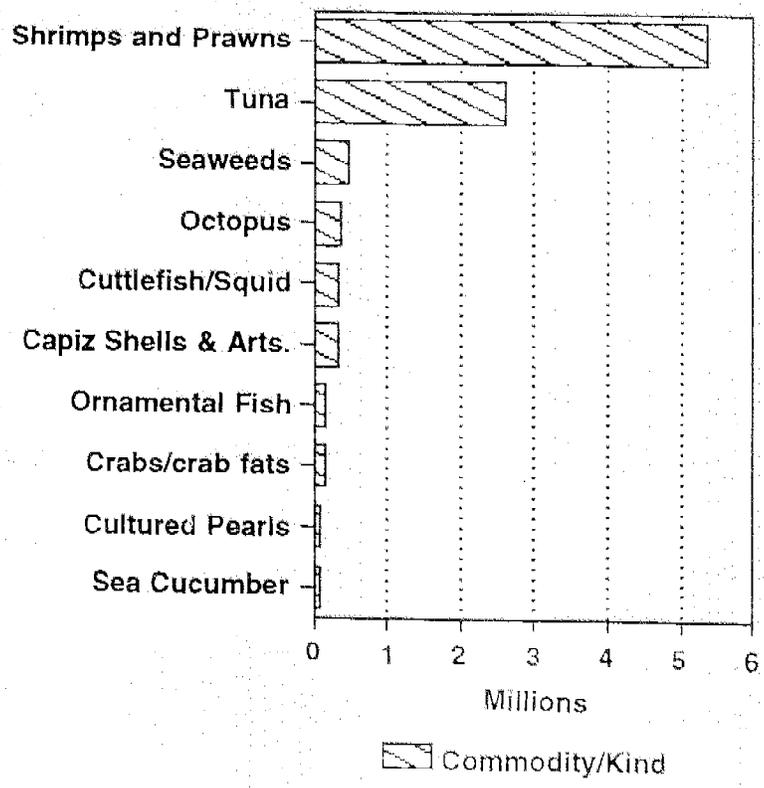


Figure 4

3. Major Fishery Exports, By Country of Destination, 1992

| Commodity/Country | Quantity<br>(MT) | FOB Value<br>(000 P) | FOB Value<br>(000 \$) |
|-------------------|------------------|----------------------|-----------------------|
| 1) Shrimp/Prawns  | 23,623           | 5,347,417            | 211,448               |
| Japan             | 17,897           | 4,068,924            | 161,056               |
| USA               | 3,830            | 900,038              | 35,472                |
| Korea             | 270              | 84,867               | 3,338                 |
| Others            | 1,626            | 293,588              | 11,582                |
| 2) Tuna           | 50,285           | 2,589,163            | 102,324               |
| U S A             | 10,944           | 494,019              | 19,512                |
| Germany           | 9,967            | 483,540              | 19,059                |
| Canada            | 6,492            | 363,462              | 14,395                |
| Others            | 22,882           | 1,248,142            | 49,358                |
| 3) Seaweeds       | 22,756           | 480,398              | 18,953                |
| United Kingdom    | 1,467            | 86,327               | 3,413                 |
| Denmark           | 3,663            | 67,370               | 2,673                 |
| France            | 3,724            | 61,380               | 2,416                 |
| Others            | 13,902           | 265,321              | 10,451                |
| 4) Octopus        | 5,663            | 363,137              | 14,352                |
| USA               | 3,598            | 226,063              | 8,934                 |
| Puerto Rico       | 857              | 52,706               | 2,085                 |
| Portugal          | 697              | 44,780               | 1,775                 |
| Others            | 511              | 39,588               | 1,558                 |

| Commodity/Country  | Quantity<br>(MT) | FOB Value<br>(000 P) | FOB Value<br>(000 \$) |
|--|------------------|----------------------|-----------------------|
| 5) Cuttlefish/ Squid   | 2,425            | 339,351              | 13,422                |
| Japan  | 1,391            | 237,465              | 9,391                 |
| Hongkong   | 523              | 59,866               | 2,357                 |
| U S A  | 303              | 24,540               | 977                   |
| Others   | 208              | 17,480               | 697                   |
| 6) Worked Capiz Shells<br>& Articles (including art,<br>obtained by molding) | 1,585            | 328,370              | 12,983                |
| Germany  | 369              | 85,812               | 3,390                 |
| U S A  | 219              | 65,966               | 2,603                 |
| United Kingdom   | 290              | 46,286               | 1,834                 |
| Others   | 707              | 130,306              | 5,156                 |
| 7) Ornamental Fish   | 5,222            | 157,022              | 6,200                 |
| U S A  | 2,513            | 89,463               | 3,530                 |
| Japan  | 925              | 24,296               | 960                   |
| Taiwan   | 706              | 14,793               | 584                   |
| Others   | 1,078            | 28,470               | 1,126                 |
| 8) Crabs/Crab Fats   | 1,109            | 138,990              | 5,486                 |
| Hongkong   | 644              | 67,194               | 2,647                 |
| U S A  | 207              | 49,478               | 1,956                 |
| Trust Territory..  | 90               | 8,846                | 349                   |
| Others   | 168              | 13,472               | 534                   |

| Commodity/Country             | Quantity<br>(MT) | FOB Value<br>(000 P) | FOB Value<br>(000 \$) |
|-------------------------------|------------------|----------------------|-----------------------|
| 9) Cultured Pearls,<br>Worked | 0.144            | 92,652               | 3,640                 |
| Hongkong                      | 0.081            | 63,678               | 2,510                 |
| Japan                         | 0.063            | 28,619               | 1,117                 |
| Hawaii                        | n                | 221                  | 9                     |
| Others                        | n                | 134                  | 4                     |
| 10) Sea Cucumber (Trepang)    | 1,565            | 81,555               | 3,216                 |
| Korea                         | 141              | 38,861               | 1,531                 |
| Hongkong                      | 1,285            | 32,050               | 1,262                 |
| Singapore                     | 77               | 8,269                | 328                   |
| Others                        | 62               | 2,375                | 95                    |
| Total Major Commodities       | 114,233          | 9,918,055            | 392,024               |
| Total of Other Commodities    | 17,682           | 1,172,250            | 46,306                |
| <b>GRAND TOTAL</b>            | <b>131,915</b>   | <b>11,090,305</b>    | <b>438,330</b>        |

n - negligible

4. Value of Fishery Exports by Major  
Country of Destination, 1992 (in 000\$)

| Major Countries      | Value          | % to Total    |
|----------------------|----------------|---------------|
| 1. Japan             | 207,828        | 47.41         |
| 2. USA               | 81,513         | 18.60         |
| 3. Germany           | 23,787         | 5.43          |
| 4. Hongkong          | 17,834         | 4.07          |
| 5. Canada            | 16,455         | 3.75          |
| 6. United Kingdom    | 16,297         | 3.72          |
| 7. Netherland        | 11,631         | 2.65          |
| 8. Korea             | 8,479          | 1.93          |
| 9. France            | 4,749          | 1.08          |
| 10. Italy            | 3,801          | 0.87          |
| Total                | 392,374        | 89.52         |
| Other Countries      | 45,956         | 10.48         |
| <b>TOTAL EXPORTS</b> | <b>438,330</b> | <b>100.00</b> |

## B. IMPORT

### 1. Imports of Fish and Fishery Products By Kind, Quantity and Value, 1992

| Commodity  | Quantity<br>(MT) | FOB Value        |               |
|--|------------------|------------------|---------------|
|  |                  | (000 P)          | (000 \$)      |
| Fresh/Chilled/Frozen   | 144,585          | 1,495,605        | 55,301        |
| Flour, Meals & Pellets<br>of Fish Crustaceans and<br>Mollusks Unfit for Human<br>Consumption | 71,566           | 871,482          | 34,841        |
| Fish and other Aqua<br>Invertebrate, Prepared<br>and Preserved                               | 4,172            | 91,407           | 3,578         |
| Salted, Dried, Smoked,<br>etc.   | 25               | 2,580            | 101           |
| Other Commodities  | 1,197            | 35,305           | 1,374         |
| <b>GRAND TOTAL</b>   | <b>221,545</b>   | <b>2,496,379</b> | <b>95,195</b> |

## 2. Major Fishery Imports, By Country of Origin, 1992

| Commodity/Country  | Quantity<br>(MT) | FOB Value<br>(000 P) | FOB Value<br>(000 \$) |
|--|------------------|----------------------|-----------------------|
| <b>1. Chilled/Frozen Fish</b>  | <b>138,662</b>   | <b>1,447,268</b>     | <b>53,409</b>         |
| a) Tuna  | 53,445           | 881,752              | 34,503                |
| Papua New Guinea   | 19,910           | 312,911              | 12,188                |
| Taiwan   | 10,322           | 171,890              | 6,714                 |
| Others   | 23,213           | 396,951              | 15,601                |
| b) Sardines  | 53,947           | 295,835              | 11,383                |
| Japan  | 30,075           | 169,893              | 6,491                 |
| USSR   | 18,683           | 95,205               | 3,766                 |
| Others   | 5,189            | 30,737               | 1,126                 |
| c) Mackerel  | 31,270           | 269,681              | 7,523                 |
| Japan  | 18,318           | 125,339              | 4,894                 |
| USSR   | 7,310            | 31,691               | 1,224                 |
| Others   | 5,642            | 112,651              | 1,405                 |
| <b>2. Flour, Meals &amp; Pellets of Fish<br/>Crustacean &amp; Mollusks Unfit<br/>for Human Consumption</b> | <b>71,566</b>    | <b>871,482</b>       | <b>34,841</b>         |
| Peru   | 35,087           | 375,538              | 15,136                |
| Chile  | 17,541           | 221,859              | 8,692                 |
| Others   | 18,938           | 274,085              | 11,013                |
| <b>Total major imports</b>   | <b>210,228</b>   | <b>2,318,750</b>     | <b>88,250</b>         |
| <b>Other Commodities</b>   | <b>11,317</b>    | <b>177,629</b>       | <b>6,945</b>          |
| <b>TOTAL</b>   | <b>221,545</b>   | <b>2,496,379</b>     | <b>95,195</b>         |

VII. OTHER FISHERY INDUSTRY  
INFORMATION

A. PER CAPITA CONSUMPTION (AS PURCHASED FORM)  
OF FISH AND OTHER PRODUCTS, AS OF 1987 (KG/YEAR) 9

| Food Group/Subgroup                               | Total<br>(Kg/Year) |
|---|--------------------|
| a. Fish   |                    |
| 1. Fresh Fish                                     | 40                 |
| Tulingan (Frigate Tuna)                           | 4                  |
| Bangus (Milkfish)                                 | 2                  |
| Galunggong (Roundscad)                            | 4                  |
| Dilis, Buo (Anchovy)                              | 1                  |
| Alumahan (Indian Mackerel)                        | 1                  |
| Tamban (Sardines)                                 | 1                  |
| Dalagang Bukid (Fusilier)                         | 1                  |
| Sapsap (Slipmouth)                                | n                  |
| Bisugo (Threadfin Bream)                          | 1                  |
| Tilapia (Cichlid)                                 | 1                  |
| Others  | 9                  |
| 2. Dried Fish (as fresh fish)                     | 4                  |
| 3. Processed Fish                                 | 4                  |
| Bagoong (as fresh fish)                           | 1                  |
| Patis   | n                  |
| Canned Fish (sardines, mackerel,<br>salmon, etc.) | 1                  |
| Smoked fish (all tinapa type)                     | 1                  |
| Others (as fresh fish)                            | n                  |
| 4. Crustaceans and Mollusks                       | 7                  |
| Shrimp (all type)                                 | 1                  |
| Others (fresh)                                    | 5                  |
| Dried and Processed (as fresh)                    | n                  |
| Bagoong (as fresh)                                | 1                  |

\* Breakdown don't add up to total due to roundings less than .05 grams or .05 kilograms.

B. PER CAPITA CONSUMPTION OF OTHER FOOD AS OF 1987

|  | Total (Kg/Year) |
|--|-----------------|
| 1. Dairy                                 | 15.7            |
| 2. Poultry Meat                          | 3.3             |
| 3. Eggs                                  | 3.7             |
| 4. Fresh Meat                            | 9.9             |
| Pork                                     | 7.3             |
| Beef                                     | 1.8             |
| Carabeef                                 | 0.4             |
| Others                                   | 0.4             |
| 5. Organ Meat                            | 1.5             |
| Pig                                      | 0.7             |
| Chicken and Other Poultry                | 0.4             |
| Processed Organ Meat                     | 0.4             |
| 6. Processed Meat                        | 2.2             |
| Popular processd meat<br>(as fresh meat) | 1.5             |
| Other cooked/canned<br>(as fresh meat)   | 0.7             |

## FOOTNOTES:

- 1/ Sources of data: 1984 Philippine Forestry Statistics
- 2/ Source of data: Fisheries Statistics Section  
Bureau of Agricultural Statistics (BAS); this refers to  
productive fishponds only as of 1988.
- 3/ Source of data: National Accounts of the Philippines as  
of May 1993 (Base Year 1985)  
CY 1990-1993  
National Statistical Coordination Board  
Economics and Social Statistics Office
- 4/ Source of data: Fisheries Statistics Section,  
Bureau of Agricultural Statistics (BAS)
- 5/ Source of data: Census of Fisheries, CY 1980.
- 6/ Preliminary data, National Statistics Office (NSO)
- 7/ Source of data: Lakes and Reservoirs,  
State of the Art Series, report No.1, PCRRD
- 8/ Source of data: Regional Expanded Fish Production  
Program and Provincial Fisheries Data
- 9/ Based on the Third National Nutrition Survey conducted  
by the Food and Nutrition Research Institute (FNRI)  
in 1987.